

SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 30 SEPTEMBER 2018

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R204	8,00%	13-Aug-04	85,953%	200 000 000	21/06 & 21/12	21-Dec-18	13 709 000 000
Total 2018/19							13 709 000 000
Z083	0,00%	18-Apr-96	3,170%	150 000 000	30/03 & 30/09	30-Sep-19	150 000 000
R207	7,25%	20-Jun-05	93,470%	250 000 000	15/01 & 15/07	15-Jan-20	35 479 603 937
R207 Repo	7,25%	20-Jun-05	93,470%	250 000 000	15/01 & 15/07	15-Jan-20	361 000 000
Total 2019/20							35 990 603 937
R208	6,75%	01-Sep-06	84,737%	250 000 000	31/03 & 30/09	31-Mar-21	53 374 709 007
Total 2020/21							53 374 709 007
R212**	2,75%	17-Jun-10	97,569%	350 000 000	31/01 & 31/07	31-Jan-22	48 111 752 546
Total 2021/22							48 111 752 546
R2023	7,75%	22-Jun-12	99,806%	500 000 000	28/02 & 31/08	28-Feb-23	79 807 352 549
Total 2022/23							79 807 352 549
R197**	5,50%	30-May-01	97,051%	400 000 000	07/06 & 07/12	07-Dec-23	87 296 278 889
Total 2023/24							87 296 278 889
I2025**	2,00%	04-Jul-12	98,683%	100 000 000	31/07 & 31/01	31-Jan-25	51 175 274 762
Total 2024/25							51 175 274 762
R186*	10,50%	22-May-98	78,230%	333 333 333	21/06 & 21/12	21-Dec-25	70 984 048 101
Total 2025/26							70 984 048 101
R186*	10,50%	22-May-98	78,230%	333 333 333	21/06 & 21/12	21-Dec-26	70 984 048 101
Total 2026/27							70 984 048 101
R186*	10,50%	22-May-98	78,230%	333 333 334	21/06 & 21/12	21-Dec-27	70 984 048 101
R210**	2,60%	27-Sep-07	96,289%	100 000 000	31/03 & 30/09	31-Mar-28	56 164 454 721
Total 2027/28							127 148 502 822
I2029	1,875%	27-Jul-16	100,660%	395 000 000	31/03 & 30/09	31-Mar-29	18 931 650 863
Total 2028/29							18 931 650 863
R2030	8,00%	04-Oct-13	95,261%	300 000 000	28/02 & 31/08	31-Jan-30	119 740 024 973
Total 2029/30							119 740 024 973
R213	7,00%	28-May-10	80,922%	300 000 000	28/02 & 31/08	28-Feb-31	110 792 390 244
Total 2030/31							110 792 390 244
R2032	8,25%	13-Jun-14	95,303%	350 000 000	31/03 & 30/09	31-Mar-32	95 599 801 181
Total 2031/32							95 599 801 181
I2033	1,875%	15-Jul-15	100,772%	230 000 000	28/02 & 31/08	28-Feb-33	27 948 245 569
Total 2032/33							27 948 245 569
R202**	3,45%	15-Aug-03	91,206%	220 000 000	07/06 & 07/12	07-Dec-33	82 457 006 459
Total 2033/34							82 457 006 459
R2035	8,875%	17-Jul-15	103,843%	250 000 000	28/02 & 31/08	28-Feb-35	82 391 522 273
Total 2034/35							82 391 522 273
R209	6,25%	21-Jul-06	77,846%	300 000 000	31/03 & 30/09	31-Mar-36	99 382 552 145
Total 2035/36							99 382 552 145
R2037	8,50%	19-Jul-13	96,875%	650 000 000	31/07 & 31/01	31-Jan-37	115 178 792 164
Total 2036/37							115 178 792 164

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I2038**	2,25%	04-Jul-12	96,403%	400 000 000	31/07 & 31/01	31-Jan-38	49 248 839 233
Total 2037/38							49 248 839 233
R2040	9,00%	11-Sep-15	99,747%	250 000 000	31/01 & 31/07	31-Jan-40	81 502 745 596
Total 2039/40							81 502 745 596
R214	6,50%	04-Jun-10	75,517%	400 000 000	28/02 & 31/08	28-Feb-41	92 232 856 496
Total 2040/41							92 232 856 496
R2044*	8,75%	18-Jul-14	100,832%	350 000 000	31/07 & 31/01	31-Jan-43	42 745 570 633
Total 2042/43							42 745 570 633
R2044*	8,75%	18-Jul-14	100,832%	350 000 000	31/07 & 31/01	31-Jan-44	42 745 570 633
Total 2043/44							42 745 570 633
R2044*	8,75%	18-Jul-14	100,832%	350 000 000	31/07 & 31/01	31-Jan-45	42 745 570 633
Total 2044/45							42 745 570 633
I2046**	2,50%	17-Jul-13	100,442%	220 000 000	31/3 & 30/09	31-Mar-46	47 247 157 907
Total 2045/46							47 247 157 907
R2048*	8,75%	29-Jun-12	99,075%	166 666 667	28/02 & 31/08	28-Feb-47	66 776 714 691
Total 2046/47							66 776 714 691
R2048*	8,75%	29-Jun-12	99,075%	166 666 667	28/02 & 31/08	28-Feb-48	66 776 714 691
Total 2047/48							66 776 714 691
R2048*	8,75%	29-Jun-12	99,075%	166 666 667	28/02 & 31/08	28-Feb-49	66 776 714 691
Total 2048/49							66 776 714 691
I2050 ^{***}	2,50%	11-Jul-12	101,742%	66 666 667	30/06 & 31/12	31-Dec-49	23 003 655 487
Total 2049/50							23 003 655 487
I2050 ^{***}	2,50%	11-Jul-12	101,742%	66 666 667	30/06 & 31/12	31-Dec-50	23 003 655 487
Total 2050/51							23 003 655 487
I2050 ^{***}	2,50%	11-Jul-12	101,742%	66 666 667	30/06 & 31/12	31-Dec-51	23 003 655 487
Total 2051/52							23 003 655 487
R001	4,50%	01-Dec-86	-	-	01/01 & 01/07	INDEFINITE	10 410
R002	5,00%	01-Dec-86	-	-	15/04 & 15/10	INDEFINITE	57 935
Total Perpetuals(Capestock)							68 345
Retail Bonds	VARIABLE	24-May-04	-	-	VARIOUS	VARIOUS	11 612 183 127
TOTAL BOND PORTFOLIO							2 070 425 229 722

* The R186, R2044, R2048 and I2050 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.

** Inflation-linked bonds have been revalued using the relevant "reference CPI".