

SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 AUGUST 2018

| BOND CODE | COUPON RATE | INITIAL ISSUE DATE | INITIAL ISSUE PRICE RAND% | INITIAL AMOUNT ISSUED | INTEREST DATE(S) (DDMM) | REDEMPTION DATE | NOMINAL AMOUNT R |
|---|-----------------|------------------------|---------------------------|----------------------------|--------------------------------|------------------------|--|
| R204 Total 2018/19 | 8.00% | 13-Aug-04 | 85.953% | 200 000 000 | 21/06 & 21/12 | 21-Dec-18 | <u>15 949 000 000</u> 15 949 000 000 |
| Z083 R207 Total 2019/20 | 0.00% 7.25% | 18-Apr-96 20-Jun-05 | 3.170% 93.470% | 150 000 000 250 000 000 | 30/03 & 30/09 15/01 & 15/07 | 30-Sep-19 15-Jan-20 | <u>150 000 000</u> <u>39 774 603 937</u> 39 924 603 937 |
| R208 Total 2020/21 | 6.75% | 01-Sep-06 | 84.737% | 250 000 000 | 31/03 & 30/09 | 31-Mar-21 | <u>53 374 709 007</u> 53 374 709 007 |
| R212** Total 2021/22 | 2.75% | 17-Jun-10 | 97.569% | 350 000 000 | 31/01 & 31/07 | 31-Jan-22 | <u>47 935 953 723</u> 47 935 953 723 |
| R2023 Total 2022/23 | 7.75% | 22-Jun-12 | 99.806% | 500 000 000 | 28/02 & 31/08 | 28-Feb-23 | <u>78 534 352 549</u> 78 534 352 549 |
| R197** Total 2023/24 | 5.50% | 30-May-01 | 97.051% | 400 000 000 | 07/06 & 07/12 | 07-Dec-23 | <u>86 456 596 080</u> 86 456 596 080 |
| I2025** Total 2024/25 | 2.00% | 04-Jul-12 | 98.683% | 100 000 000 | 31/07 & 31/01 | 31-Jan-25 | <u>50 318 564 479</u> 50 318 564 479 |
| R186* Total 2025/26 | 10.50% | 22-May-98 | 78.230% | 333 333 333 | 21/06 & 21/12 | 21-Dec-25 | <u>70 486 952 738</u> 70 486 952 738 |
| R186* Total 2026/27 | 10.50% | 22-May-98 | 78.230% | 333 333 333 | 21/06 & 21/12 | 21-Dec-26 | <u>70 486 952 738</u> 70 486 952 738 |
| R186* R210** Total 2027/28 | 10.50% 2.60% | 22-May-98 27-Sep-07 | 78.230% 96.289% | 333 333 334 100 000 000 | 21/06 & 21/12 31/03 & 30/09 | 21-Dec-27 31-Mar-28 | <u>70 486 952 738</u> <u>55 959 231 579</u> 126 446 184 316 |
| I2029 Total 2028/29 | 1.875% | 27-Jul-16 | 100.660% | 395 000 000 | 31/03 & 30/09 | 31-Mar-29 | <u>18 520 123 493</u> 18 520 123 493 |
| R2030 Total 2029/30 | 8.00% | 04-Oct-13 | 95.261% | 300 000 000 | 28/02 & 31/08 | 31-Jan-30 | <u>117 024 110 422</u> 117 024 110 422 |
| R213 Total 2030/31 | 7.00% | 28-May-10 | 80.922% | 300 000 000 | 28/02 & 31/08 | 28-Feb-31 | <u>109 992 390 244</u> 109 992 390 244 |
| R2032 Total 2031/32 | 8.25% | 13-Jun-14 | 95.303% | 350 000 000 | 31/03 & 30/09 | 31-Mar-32 | <u>95 049 163 315</u> 95 049 163 315 |
| I2033 Total 2032/33 | 1.875% | 15-Jul-15 | 100.772% | 230 000 000 | 28/02 & 31/08 | 28-Feb-33 | <u>27 222 219 717</u> 27 222 219 717 |
| R202** Total 2033/34 | 3.45% | 15-Aug-03 | 91.206% | 220 000 000 | 07/06 & 07/12 | 07-Dec-33 | <u>82 155 711 163</u> 82 155 711 163 |
| R2035 Total 2034/35 | 8.875% | 17-Jul-15 | 103.843% | 250 000 000 | 28/02 & 31/08 | 28-Feb-35 | <u>81 580 588 544</u> 81 580 588 544 |
| R209 Total 2035/36 | 6.25% | 21-Jul-06 | 77.846% | 300 000 000 | 31/03 & 30/09 | 31-Mar-36 | <u>98 180 552 145</u> 98 180 552 145 |
| R2037 Total 2036/37 | 8.50% | 19-Jul-13 | 96.875% | 650 000 000 | 31/07 & 31/01 | 31-Jan-37 | <u>115 040 916 159</u> 115 040 916 159 |

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|------------------------------------|-------------|--------------------|---------------------------|-----------------------|-------------------------|-----------------|---|
| I2038** Total 2037/38 | 2.25% | 04-Jul-12 | 96.403% | 400 000 000 | 31/07 & 31/01 | 31-Jan-38 | 48 095 378 726 48 095 378 726 |
| R2040 Total 2039/40 | 9.00% | 11-Sep-15 | 99.747% | 250 000 000 | 31/01 & 31/07 | 31-Jan-40 | 79 510 253 732 79 510 253 732 |
| R214 Total 2040/41 | 6.50% | 04-Jun-10 | 75.517% | 400 000 000 | 28/02 & 31/08 | 28-Feb-41 | 92 232 856 496 92 232 856 496 |
| R2044* Total 2042/43 | 8.75% | 18-Jul-14 | 100.832% | 350 000 000 | 31/07 & 31/01 | 31-Jan-43 | 41 711 318 948 41 711 318 948 |
| R2044* Total 2043/44 | 8.75% | 18-Jul-14 | 100.832% | 350 000 000 | 31/07 & 31/01 | 31-Jan-44 | 41 711 318 948 41 711 318 948 |
| R2044* Total 2044/45 | 8.75% | 18-Jul-14 | 100.832% | 350 000 000 | 31/07 & 31/01 | 31-Jan-45 | 41 711 318 948 41 711 318 948 |
| I2046** Total 2045/46 | 2.50% | 17-Jul-13 | 100.442% | 220 000 000 | 31/3 & 30/09 | 31-Mar-46 | 47 074 518 286 47 074 518 286 |
| R2048* Total 2046/47 | 8.75% | 29-Jun-12 | 99.075% | 166 666 667 | 28/02 & 31/08 | 28-Feb-47 | 65 124 578 941 65 124 578 941 |
| R2048* Total 2047/48 | 8.75% | 29-Jun-12 | 99.075% | 166 666 667 | 28/02 & 31/08 | 28-Feb-48 | 65 124 578 941 65 124 578 941 |
| R2048* Total 2048/49 | 8.75% | 29-Jun-12 | 99.075% | 166 666 667 | 28/02 & 31/08 | 28-Feb-49 | 65 124 578 941 65 124 578 941 |
| I2050*** Total 2049/50 | 2.50% | 11-Jul-12 | 101.742% | 66 666 667 | 30/06 & 31/12 | 31-Dec-49 | 22 841 424 048 22 841 424 048 |
| I2050*** Total 2050/51 | 2.50% | 11-Jul-12 | 101.742% | 66 666 667 | 30/06 & 31/12 | 31-Dec-50 | 22 841 424 048 22 841 424 048 |
| I2050*** Total 2051/52 | 2.50% | 11-Jul-12 | 101.742% | 66 666 667 | 30/06 & 31/12 | 31-Dec-51 | 22 841 424 048 22 841 424 048 |
| R001 | 4.50% | 01-Dec-86 | - | - | 01/01 & 01/07 | INDEFINITE | 10 410 |
| R002 | 5.00% | 01-Dec-86 | - | - | 15/04 & 15/10 | INDEFINITE | 57 935 |
| Total Perpetuals(Capestock) | | | | | | | 68 345 |
| Retail Bonds | VARIABLE | 24-May-04 | - | - | VARIOUS | VARIOUS | 11 591 872 237 |
| TOTAL BOND PORTFOLIO | | | | | | | 2 052 216 558 402 |

* The R186, R2044, R2048 and I2050 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.

** Inflation-linked bonds have been revalued using the relevant "reference CPI".