

**SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 MAY 2019**

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
Z083	0.00%	18-Apr-96	3.170%	150 000 000	30/03 & 30/09	30-Sep-19	150 000 000
R207	7.25%	20-Jun-05	93.470%	250 000 000	15/01 & 15/07	15-Jan-20	15 884 603 937
<b>Total 2019/20</b>							<b>16 034 603 937</b>
R208	6.75%	1-Sep-06	84.737%	250 000 000	31/03 & 30/09	31-Mar-21	48 964 709 007
<b>Total 2020/21</b>							<b>48 964 709 007</b>
R212**	2.75%	17-Jun-10	97.569%	350 000 000	31/01 & 31/07	31-Jan-22	49 481 965 878
<b>Total 2021/22</b>							<b>49 481 965 878</b>
R2023	7.75%	22-Jun-12	99.806%	500 000 000	28/02 & 31/08	28-Feb-23	103 851 352 549
<b>Total 2022/23</b>							<b>103 851 352 549</b>
R197**	5.50%	30-May-01	97.051%	400 000 000	07/06 & 07/12	7-Dec-23	90 247 745 476
<b>Total 2023/24</b>							<b>90 247 745 476</b>
I2025**	2.00%	4-Jul-12	98.683%	100 000 000	31/07 & 31/01	31-Jan-25	58 035 770 745
<b>Total 2024/25</b>							<b>58 035 770 745</b>
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-25	77 443 983 599
<b>Total 2025/26</b>							<b>77 443 983 599</b>
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-26	77 443 983 599
<b>Total 2026/27</b>							<b>77 443 983 599</b>
R186*	10.50%	22-May-98	78.230%	333 333 334	21/06 & 21/12	21-Dec-27	77 443 983 599
R210**	2.60%	27-Sep-07	96.289%	100 000 000	31/03 & 30/09	31-Mar-28	57 461 357 205
<b>Total 2027/28</b>							<b>134 905 340 804</b>
I2029	1.875%	27-Jul-16	100.660%	395 000 000	31/03 & 30/09	31-Mar-29	21 461 043 813
<b>Total 2028/29</b>							<b>21 461 043 813</b>
R2030	8.00%	4-Oct-13	95.261%	300 000 000	28/02 & 31/08	31-Jan-30	141 482 024 973
<b>Total 2029/30</b>							<b>141 482 024 973</b>
R213	7.00%	28-May-10	80.922%	300 000 000	28/02 & 31/08	28-Feb-31	110 792 390 244
<b>Total 2030/31</b>							<b>110 792 390 244</b>
R2032	8.25%	13-Jun-14	95.303%	350 000 000	31/03 & 30/09	31-Mar-32	107 719 123 098
<b>Total 2031/32</b>							<b>107 719 123 098</b>
I2033	1.875%	15-Jul-15	100.772%	230 000 000	28/02 & 31/08	28-Feb-33	29 971 607 981
<b>Total 2032/33</b>							<b>29 971 607 981</b>
R202**	3.45%	15-Aug-03	91.206%	220 000 000	07/06 & 07/12	7-Dec-33	85 662 686 244
<b>Total 2033/34</b>							<b>85 662 686 244</b>
R2035	8.875%	17-Jul-15	103.843%	250 000 000	28/02 & 31/08	28-Feb-35	95 319 589 197
<b>Total 2034/35</b>							<b>95 319 589 197</b>
R209	6.25%	21-Jul-06	77.846%	300 000 000	31/03 & 30/09	31-Mar-36	104 262 552 145
<b>Total 2035/36</b>							<b>104 262 552 145</b>
R2037	8.50%	19-Jul-13	96.875%	650 000 000	31/07 & 31/01	31-Jan-37	124 212 792 164
<b>Total 2036/37</b>							<b>124 212 792 164</b>
I2038**	2.25%	4-Jul-12	96.403%	400 000 000	31/07 & 31/01	31-Jan-38	55 490 590 963
<b>Total 2037/38</b>							<b>55 490 590 963</b>
R2040	9.00%	11-Sep-15	99.747%	250 000 000	31/01 & 31/07	31-Jan-40	89 645 745 596
<b>Total 2039/40</b>							<b>89 645 745 596</b>
R214	6.50%	4-Jun-10	75.517%	400 000 000	28/02 & 31/08	28-Feb-41	93 381 856 496
<b>Total 2040/41</b>							<b>93 381 856 496</b>
R2044*	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-43	46 505 903 966
<b>Total 2042/43</b>							<b>46 505 903 966</b>
R2044*	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-44	46 505 903 966
<b>Total 2043/44</b>							<b>46 505 903 966</b>
R2044*	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-45	46 505 903 966
<b>Total 2044/45</b>							<b>46 505 903 966</b>
I2046**	2.50%	17-Jul-13	100.442%	220 000 000	31/3 & 30/09	31-Mar-46	52 173 662 218
<b>Total 2045/46</b>							<b>52 173 662 218</b>
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-47	75 164 714 691
<b>Total 2046/47</b>							<b>75 164 714 691</b>

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R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-48	75 164 714 691
<b>Total 2047/48</b>							<b>75 164 714 691</b>
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-49	75 164 714 691
<b>Total 2048/49</b>							<b>75 164 714 691</b>
I2050 <sup>***</sup>	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-49	26,344,473,000
<b>Total 2049/50</b>							<b>26 344 473 000</b>
I2050 <sup>***</sup>	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-50	26 344 473 000
<b>Total 2050/51</b>							<b>26 344 473 000</b>
I2050 <sup>***</sup>	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-51	26 344 473 000
<b>Total 2051/52</b>							<b>26 344 473 000</b>
R001	4.50%	1-Dec-86	-	-	01/01 & 01/07	INDEFINITE	10 410
R002	5.00%	1-Dec-86	-	-	15/04 & 15/10	INDEFINITE	57 935
<b>Total Perpetuals(Capestock)</b>							<b>68 345</b>
Retail Bonds	VARIABLE	24-May-04	-	-	VARIOUS	VARIOUS	11,834,064,187
<b>TOTAL BOND PORTFOLIO</b>							<b>2,223,864,528,229</b>

\* The R186, R2044, R2048 and I2050 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.

\*\* Inflation-linked bonds have been revalued using the relevant "reference CPI".