

SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 OCTOBER 2018

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R204 Total 2018/19	8.00%	13-Aug-04	85.953%	200 000 000	21/06 & 21/12	21-Dec-18	10 019 000 000 10 019 000 000
Z083 R207 Total 2019/20	0.00% 7.25%	18-Apr-96 20-Jun-05	3.170% 93.470%	150 000 000 250 000 000	30/03 & 30/09 15/01 & 15/07	30-Sep-19 15-Jan-20	150 000 000 28 679 603 937 28 829 603 937
R208 Total 2020/21	6.75%	1-Sep-06	84.737%	250 000 000	31/03 & 30/09	31-Mar-21	48 964 709 007 48 964 709 007
R212** Total 2021/22	2.75%	17-Jun-10	97.569%	350 000 000	31/01 & 31/07	31-Jan-22	48 507 203 728 48 507 203 728
R2023 Total 2022/23	7.75%	22-Jun-12	99.806%	500 000 000	28/02 & 31/08	28-Feb-23	81 766 352 549 81 766 352 549
R197** Total 2023/24	5.50%	30-May-01	97.051%	400 000 000	07/06 & 07/12	7-Dec-23	88 935 897 350 88 935 897 350
I2025** Total 2024/25	2.00%	4-Jul-12	98.683%	100 000 000	31/07 & 31/01	31-Jan-25	52 231 685 291 52 231 685 291
R186* Total 2025/26	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-25	72 638 381 434 72 638 381 434
R186* Total 2026/27	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-26	72 638 381 434 72 638 381 434
R186* R210** Total 2027/28	10.50% 2.60%	22-May-98 27-Sep-07	78.230% 96.289%	333 333 334 100 000 000	21/06 & 21/12 31/03 & 30/09	21-Dec-27 31-Mar-28	72 638 381 434 56 626 094 525 129 264 475 959
I2029 Total 2028/29	1.875%	27-Jul-16	100.660%	395 000 000	31/03 & 30/09	31-Mar-29	19 087 258 242 19 087 258 242
R2030 Total 2029/30	8.00%	4-Oct-13	95.261%	300 000 000	28/02 & 31/08	31-Jan-30	121 168 024 973 121 168 024 973
R213 Total 2030/31	7.00%	28-May-10	80.922%	300 000 000	28/02 & 31/08	28-Feb-31	110 792 390 244 110 792 390 244
R2032 Total 2031/32	8.25%	13-Jun-14	95.303%	350 000 000	31/03 & 30/09	31-Mar-32	97 896 801 181 97 896 801 181
I2033 Total 2032/33	1.875%	15-Jul-15	100.772%	230 000 000	28/02 & 31/08	28-Feb-33	28 177 964 217 28 177 964 217
R202** Total 2033/34	3.45%	15-Aug-03	91.206%	220 000 000	07/06 & 07/12	7-Dec-33	84 417 486 890 84 417 486 890
R2035 Total 2034/35	8.875%	17-Jul-15	103.843%	250 000 000	28/02 & 31/08	28-Feb-35	84 678 522 273 84 678 522 273
R209 R209 REPO Total 2035/36	6.25% 6.25%	21-Jul-06 21-Jul-06	77.846% 77.846%	300 000 000 300 000 000	31/03 & 30/09 31/03 & 30/09	31-Mar-36 31-Mar-36	101 279 552 145 81 000 000 101 360 552 145
R2037 Total 2036/37	8.50%	19-Jul-13	96.875%	650 000 000	31/07 & 31/01	31-Jan-37	117 190 792 164 117 190 792 164

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I2038** Total 2037/38	2.25%	4-Jul-12	96.403%	400 000 000	31/07 & 31/01	31-Jan-38	50 694 637 303 50 694 637 303
R2040 Total 2039/40	9.00%	11-Sep-15	99.747%	250 000 000	31/01 & 31/07	31-Jan-40	81 925 745 596 81 925 745 596
R214 Total 2040/41	6.50%	4-Jun-10	75.517%	400 000 000	28/02 & 31/08	28-Feb-41	92 232 856 496 92 232 856 496
R2044* Total 2042/43	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-43	43 436 570 633 43 436 570 633
R2044* Total 2043/44	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-44	43 436 570 633 43 436 570 633
R2044* Total 2044/45	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-45	43 436 570 633 43 436 570 633
I2046** Total 2045/46	2.50%	17-Jul-13	100.442%	220 000 000	31/3 & 30/09	31-Mar-46	47 635 502 614 47 635 502 614
R2048* Total 2046/47	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-47	70 046 714 691 70 046 714 691
R2048* Total 2047/48	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-48	70 046 714 691 70 046 714 691
R2048* Total 2048/49	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-49	70 046 714 691 70 046 714 691
I2050*** Total 2049/50	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-49	23 574 314 297 23 574 314 297
I2050*** Total 2050/51	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-50	23 574 314 297 23 574 314 297
I2050*** Total 2051/52	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-51	23 574 314 297 23 574 314 297
R001	4.50%	1-Dec-86	-	-	01/01 & 01/07	INDEFINITE	10 410
R002	5.00%	1-Dec-86	-	-	15/04 & 15/10	INDEFINITE	57 935
Total Perpetuals(Capestock)							68 345
Retail Bonds	VARIABLE	24-May-04	-	-	VARIOUS	VARIOUS	11 609 652 968
TOTAL BOND PORTFOLIO							2,093,836,745,203

* The R186, R2044, R2048 and I2050 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.

** Inflation-linked bonds have been revalued using the relevant "reference CPI".