SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 30 APRIL 2012

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R189**	6.25%	20-Mar-00	97.830%	495 000 000	31/03 & 30/09	31-Mar-13	25 935 909 481
Total 2012/13							**25 935 909 481**
R179	10.00%	21-Apr-94	76.140%	1 225 000 000	01/02 & 01/08	1-Aug-13	60 000 000
Z006	0.00%	1-Sep-93	68.610%	30 000 000	28/02 & 31/08	31-Aug-13	30 000 000
Z009	0.00%	8-Dec-93	9.470%	8 917 688	31/05 & 30/11	30-Nov-13	8 917 688
R206	7.50%	15-Aug-05	98.099%	250 000 000	15/01 & 15/07	15-Jan-14	31 860 672 594
Z018	0.00%	21-Apr-94	7.590%	6 800 000	31/03 & 30/09	31-Mar-14	6 800 000
Total 2013/14							**31 966 390 282**
Z019	0.00%	21-Apr-94	7.420%	25 000 000	30/06 & 31/12	30-Jun-14	25 000 000
R157*	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-14	21 086 687 095
R009P	13.50%	28-Feb-02		723 333 600	15/03 & 15/09	15-Sep-14	760 000 000
Z025	0.00%	18-May-94	7.520%	32 620 000	30/05 & 30/11	30-Nov-14	32 620 000
R201	8.75%	27-May-03	93.889%	600 000 000	21/06 & 21/12	21-Dec-14	39 020 954 842
Total 2014/15							**60 925 261 937**
Z014	0.00%	14-Mar-94	7.400%	2 300 000	30/06 & 31/12	30-Jun-15	152 300 000
Z071	0.00%	14-Sep-95	5.070%	250 000 000	01/01 & 01/07	1-Jul-15	500 000 000
R157*	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-15	21 086 687 095
R158P	13.50%	28-Feb-02		723 333 600	15/03 & 15/09	15-Sep-15	760 000 000
Z020	0.00%	19-Apr-94	6.400%	52 877 914	19/04 & 19/10	19-Oct-15	77 877 914
Total 2015/16							**22 576 865 009**
R157*	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-16	21 086 687 095
R159P	13.50%	28-Feb-02		723 333 600	15/03 & 15/09	15-Sep-16	760 000 000
R211**	2.50%	9-Jun-10	98.318%	555 000 000	31/01 & 31/07	31-Jan-17	22 733 533 079
Total 2016/17							**44 580 220 174**
R203	8.25%	7-May-04	87.622%	350 000 000	15/03 & 15/09	15-Sep-17	82 051 933 836
Total 2017/18							**82 051 933 836**
R204	8.00%	13-Aug-04	85.953%	200 000 000	21/06 & 21/12	21-Dec-18	78 354 000 000
Total 2018/19							**78 354 000 000**
Z083	0.00%	18-Apr-96	3.170%	150 000 000	30/03 & 30/09	30-Sep-19	150 000 000
R207	7.25%	20-Jun-05	93.470%	250 000 000	15/01 & 15/07	15-Jan-20	88 629 603 937
Total 2019/20							**88 779 603 937**
R208	6.75%	1-Sep-06	84.737%	250 000 000	31/03 & 30/09	31-Mar-21	81 874 175 498
Total 2020/21							**81 874 175 498**
R212**	2.75%	17-Jun-10	97.569%	350 000 000	31/01 & 31/07	31-Jan-22	26 148 185 339
Total 2021/22							**26 148 185 339**
R197**	5.50%	30-May-01	97.051%	400 000 000	07/06 & 07/12	7-Dec-23	61 553 066 039
Total 2023/24							**61 553 066 039**
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-25	32 436 234 486
R010P	10.50%	31-Oct-02		100 000 000	21/06 & 21/12	21-Dec-25	100 000 000
Total 2025/26							**32 536 234 486**
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-26	32 436 234 486
R187P	10.50%	31-Oct-02		100 000 000	21/06 & 21/12	21-Dec-26	100 000 000
Total 2026/27							**32 536 234 486**
R186*	10.50%	22-May-98	78.230%	333 333 334	21/06 & 21/12	21-Dec-27	32 436 234 486
R188P	10.50%	31-Oct-02		100 000 000	21/06 & 21/12	21-Dec-27	100 000 000
R210**	2.60%	27-Sep-07	96.289%	100 000 000	31/03 & 30/09	31-Mar-28	31 736 639 771
Total 2027/28							**64 272 874 257**

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BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R213	7.00%	28-May-10	80.922%	300 000 000	28/02 & 31/08	28-Feb-31	30 858 000 000
Total 2030/31							**30 858 000 000**
R202**	3.45%	15-Aug-03	91.206%	220 000 000	07/06 & 07/12	7-Dec-33	56 874 402 854
Total 2033/34							**56 874 402 854**
R209	6.25%	21-Jul-06	77.846%	300 000 000	31/03 & 30/09	31-Mar-36	53 966 552 145
Total 2035/36							**53 966 552 145**
R214	6.50%	4-Jun-10	75.517%	400 000 000	28/02 & 31/08	28-Feb-41	28 081 957 597
Total 2040/41							**28 081 957 597**
R001	4.50%	1-Dec-86	-	-	01/01 & 01/07	INDEFINITE	31 930
R002	5.00%	1-Dec-86	-	-	15/04 & 15/10	INDEFINITE	131 979
Total Perpetuals(Capestock)							**163 909**
TR30	10.00%	31-Jan-78	-	-	MONTHLY	INDEFINITE	2 800 000
TR31	9.75%	10-Apr-80	-	-	MONTHLY	INDEFINITE	17 670 000
TR32	10.00%	31-Jan-78	-	-	MONTHLY	INDEFINITE	5 700 000
Total Perpetuals(Former Authorities)							**26 170 000**
Retail Bonds	VARIABLE	24-May-04	-	-	VARIOUS	VARIOUS	12 374 402 950
TOTAL BOND PORTFOLIO							**916 272 604 219**

** The R157 and R186 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.*
*** Inflation-linked bonds have been revalued using the relevant "reference CPI".*