SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 DECEMBER 2016

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R211**	2.50%	09-Jun-10	98.318%	555 000 000	31/01 & 31/07	31-Jan-17	29 767 702 802
Total 2016/17							**29 767 702 802**
R203	8.25%	07-May-04	87.622%	350 000 000	15/03 & 15/09	15-Sep-17	49 691 933 836
Total 2017/18							**49 691 933 836**
R204	8.00%	13-Aug-04	85.953%	200 000 000	21/06 & 21/12	21-Dec-18	48 879 000 000
Total 2018/19							**48 879 000 000**
Z083	0.00%	18-Apr-96	3.170%	150 000 000	30/03 & 30/09	30-Sep-19	150 000 000
R207	7.25%	20-Jun-05	93.470%	250 000 000	15/01 & 15/07	15-Jan-20	60 059 603 937
Total 2019/20							**60 209 603 937**
R208	6.75%	01-Sep-06	84.737%	250 000 000	31/03 & 30/09	31-Mar-21	56 739 709 007
Total 2020/21							**56 739 709 007**
R212**	2.75%	17-Jun-10	97.569%	350 000 000	31/01 & 31/07	31-Jan-22	42 564 098 909
Total 2021/22							**42 564 098 909**
R2023	7.75%	22-Jun-12	99.806%	500 000 000	28/02 & 31/08	28-Feb-23	61 780 352 549
Total 2022/23							**61 780 352 549**
R197**	5.50%	30-May-01	97.051%	400 000 000	07/06 & 07/12	07-Dec-23	79 680 306 568
Total 2023/24							**79 680 306 568**
I2025**	2.00%	04-Jul-12	98.683%	100 000 000	31/07 & 31/01	31-Jan-25	37 421 735 242
Total 2024/25							**37 421 735 242**
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-25	58 581 604 061
Total 2025/26							**58 581 604 061**
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-26	58 581 604 061
Total 2026/27							**58 581 604 061**
R186*	10.50%	22-May-98	78.230%	333 333 334	21/06 & 21/12	21-Dec-27	58 581 604 061
R210**	2.60%	27-Sep-07	96.289%	100 000 000	31/03 & 30/09	31-Mar-28	51 573 262 535
Total 2027/28							**110 154 866 596**
I2029	1.88%	27-Jul-16	100.660%	395 000 000	31/03 & 30/09	31-Mar-29	5 185 705 719
R2030	8.00%	04-Oct-13	95.261%	300 000 000	28/02 & 31/08	31-Jan-30	93 676 307 764
Total 2029/30							**98 862 013 483**
R213	7.00%	28-May-10	80.922%	300 000 000	28/02 & 31/08	28-Feb-31	96 122 879 862
Total 2030/31							**96 122 879 862**
R2032	8.25%	13-Jun-14	95.303%	350 000 000	31/03 & 30/09	31-Mar-32	69 253 386 108
Total 2031/32							**69 253 386 108**
I2033	1.875%	15-Jul-15	100.772%	230 000 000	28/02 & 31/08	28-Feb-33	13 100 316 752
Total 2032/33							**13 100 316 752**
R202**	3.45%	15-Aug-03	91.206%	220 000 000	07/06 & 07/12	07-Dec-33	75 716 516 132
Total 2033/34							**75 716 516 132**
R2035	8.875%	17-Jul-15	103.843%	250 000 000	28/02 & 31/08	28-Feb-35	42 796 216 032
Total 2034/35							**42 796 216 032**
R209	6.25%	21-Jul-06	77.846%	300 000 000	31/03 & 30/09	31-Mar-36	85 821 552 145
Total 2035/36							**85 821 552 145**
R2037	8.50%	19-Jul-13	96.875%	650 000 000	31/07 & 31/01	31-Jan-37	91 465 639 317
Total 2036/37							**91 465 639 317**

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
I2038**	2.25%	04-Jul-12	96.403%	400 000 000	31/07 & 31/01	31-Jan-38	39 235 235 420
Total 2037/38							**39 235 235 420**
R2040	9.00%	11-Sep-15	99.747%	250 000 000	31/01 & 31/07	31-Jan-40	33 835 412 494
Total 2039/40							**33 835 412 494**
R214	6.50%	04-Jun-10	75.517%	400 000 000	28/02 & 31/08	28-Feb-41	83 154 001 932
Total 2040/41							**83 154 001 932**
R2044*	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-43	25 484 450 191
Total 2042/43							**25 484 450 191**
R2044*	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-44	25 484 450 191
Total 2043/44							**25 484 450 191**
R2044*	8.75%	18-Jul-14	100.832%	350 000 000	31/07 & 31/01	31-Jan-45	25 484 450 191
Total 2044/45							**25 484 450 191**
I2046**	2.50%	17-Jul-13	100.442%	220 000 000	31/3 & 30/09	31-Mar-46	33 219 386 601
Total 2045/46							**33 219 386 601**
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-47	42 134 283 675
Total 2046/47							**42 134 283 675**
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-48	42 134 283 675
Total 2047/48							**42 134 283 675**
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-49	42 134 283 675
Total 2048/49							**42 134 283 675**
I2050*/**	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-49	16 548 068 398
Total 2049/50							**16 548 068 398**
I2050*/**	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-50	16 548 068 398
Total 2050/51							**16 548 068 398**
I2050*/**	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-51	16 548 068 398
Total 2051/52							**16 548 068 398**
R001	4.50%	01-Dec-86	-	-	01/01 & 01/07	INDEFINITE	10 410
R002	5.00%	01-Dec-86	-	-	15/04 & 15/10	INDEFINITE	57 935
Total Perpetuals(Capestock)							**68 345**
Retail Bonds	VARIABLE	24-May-04	-	-	VARIOUS	VARIOUS	11 141 002 627
TOTAL BOND PORTFOLIO							**1 720 276 551 612**

** The R186, R2044, R2048 and I2050 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.*
*** Inflation-linked bonds have been revalued using the relevant "reference CPI".*