SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 JANUARY 2014

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R206	7.50%	15-Aug-05	98.099%	250 000 000	15/01 & 15/07	15-Jan-14	
Z018	0.00%	21-Apr-94	7.590%	6 800 000	31/03 & 30/09	31-Mar-14	6 800 000
Total 2013/14							**6 800 000**
Z019	0.00%	21-Apr-94	7.420%	25 000 000	30/06 & 31/12	30-Jun-14	25 000 000
R157*	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-14	24 919 027 548
R009	13.50%	16-Sep-12	-	10 243 061	15/03 & 15/09	15-Sep-14	14 144 831
R009P	13.50%	28-Feb-02	-	723 333 600	15/03 & 15/09	15-Sep-14	760 000 000
Z025	0.00%	18-May-94	7.520%	32 620 000	30/05 & 30/11	30-Nov-14	32 620 000
R201	8.75%	27-May-03	93.889%	600 000 000	21/06 & 21/12	21-Dec-14	6 388 800 696
Total 2014/15							**32 139 593 075**
Z014	0.00%	14-Mar-94	7.400%	2 300 000	30/06 & 31/12	30-Jun-15	152 300 000
Z071	0.00%	14-Sep-95	5.070%	250 000 000	01/01 & 01/07	01-Jul-15	500 000 000
R157*	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-15	24 919 027 548
R158	13.50%	16-Sep-12	-	10 243 061	15/03 & 15/09	15-Sep-15	14 144 831
R158P	13.50%	28-Feb-02	-	723 333 600	15/03 & 15/09	15-Sep-15	760 000 000
Z020	0.00%	19-Apr-94	6.400%	52 877 914	19/04 & 19/10	19-Oct-15	77 877 914
Total 2015/16							**26 423 350 293**
R157*	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-16	24 919 027 548
R159	13.50%	16-Sep-12	-	10 243 061	15/03 & 15/09	15-Sep-15	14 144 831
R159P	13.50%	28-Feb-02	-	723 333 600	15/03 & 15/09	15-Sep-16	760 000 000
R211**	2.50%	09-Jun-10	98.318%	555 000 000	31/01 & 31/07	31-Jan-17	25 369 970 956
Total 2016/17							**51 063 143 335**
R203	8.25%	07-May-04	87.622%	350 000 000	15/03 & 15/09	15-Sep-17	85 271 933 836
Total 2017/18							**85 271 933 836**
R204	8.00%	13-Aug-04	85.953%	200 000 000	21/06 & 21/12	21-Dec-18	81 854 000 000
Total 2018/19							**81 854 000 000**
Z083	0.00%	18-Apr-96	3.170%	150 000 000	30/03 & 30/09	30-Sep-19	150 000 000
R207	7.25%	20-Jun-05	93.470%	250 000 000	15/01 & 15/07	15-Jan-20	88 629 603 937
Total 2019/20							**88 779 603 937**
R208	6.75%	01-Sep-06	84.737%	250 000 000	31/03 & 30/09	31-Mar-21	87 219 709 007
Total 2020/21							**87 219 709 007**
R212**	2.75%	17-Jun-10	97.569%	350 000 000	31/01 & 31/07	31-Jan-22	33 217 043 592
Total 2021/22							**33 217 043 592**
R2023	7.75%	22-Jun-12	99.806%	500 000 000	28/02 & 31/08	28-Feb-23	46 973 000 000
Total 2022/23							**46 973 000 000**
R197**	5.50%	30-May-01	97.051%	400 000 000	07/06 & 07/12	07-Dec-23	67 908 735 746
Total 2023/24							**67 908 735 746**
I2025**	2.00%	04-Jul-12	98.683%	100 000 000	31/07 & 31/01	31-Jan-25	15 173 826 066
Total 2024/25							**15 173 826 066**
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-25	46 139 729 117
R010P	10.50%	31-Oct-02	-	100 000 000	21/06 & 21/12	21-Dec-25	100 000 000
Total 2025/26							**46 239 729 117**
R186*	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-26	46 139 729 117
R187P	10.50%	31-Oct-02	-	100 000 000	21/06 & 21/12	21-Dec-26	100 000 000
Total 2026/27							**46 239 729 117**
R186*	10.50%	22-May-98	78.230%	333 333 334	21/06 & 21/12	21-Dec-27	46 139 729 117
R188P	10.50%	31-Oct-02	-	100 000 000	21/06 & 21/12	21-Dec-27	100 000 000
R210**	2.60%	27-Sep-07	96.289%	100 000 000	31/03 & 30/09	31-Mar-28	43 954 086 121
Total 2027/28							**90 193 815 238**

SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 JANUARY 2014

BOND CODE	COUPON RATE	INITIAL ISSUE DATE	INITIAL ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
R2030	8.00%			300 000 000	28/02 & 31/08	31-Jan-30	6 876 000 000
Total 2029/30							**6 876 000 000**
R213	7.00%	28-May-10	80.922%	300 000 000	28/02 & 31/08	28-Feb-31	75 826 879 862
Total 2030/31							**75 826 879 862**
R202**	3.45%	15-Aug-03	91.206%	220 000 000	07/06 & 07/12	07-Dec-33	64 530 535 927
Total 2033/34							**64 530 535 927**
R209	6.25%	21-Jul-06	77.846%	300 000 000	31/03 & 30/09	31-Mar-36	75 866 552 145
Total 2035/36							**75 866 552 145**
R2037	8.50%	19-Jul-13	96.875%	650 000 000	31/07 & 31/01	31-Jan-37	15 152 000 000
Total 2036/37							**15 152 000 000**
I2038**	2.25%	04-Jul-12	96.403%	400 000 000	31/07 & 31/01	31-Jan-38	17 836 566 808
Total 2037/38							**17 836 566 808**
R214	6.50%	04-Jun-10	75.517%	400 000 000	28/02 & 31/08	28-Feb-41	67 552 957 597
Total 2040/41							**67 552 957 597**
I2046**	2.50%	17-Jul-13	100.442%	220 000 000	31/3 & 30/09	31-Mar-46	6 971 869 720
Total 2045/46							**6 971 869 720**
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-47	13 458 000 000
Total 2046/47							**13 458 000 000**
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-48	13 458 000 000
Total 2047/48							**13 458 000 000**
R2048*	8.75%	29-Jun-12	99.075%	166 666 667	28/02 & 31/08	28-Feb-49	13 458 000 000
Total 2048/49							**13 458 000 000**
I2050*/**	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-49	5 522 859 747
Total 2049/50							**5 522 859 747**
I2050*/**	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-50	5 522 859 747
Total 2050/51							**5 522 859 747**
I2050*/**	2.50%	11-Jul-12	101.742%	66 666 667	30/06 & 31/12	31-Dec-51	5 522 859 747
Total 2051/52							**5 522 859 747**
R001	4.50%	01-Dec-86	-	-	01/01 & 01/07	INDEFINITE	31 930
R002	5.00%	01-Dec-86	-	-	15/04 & 15/10	INDEFINITE	131 979
Total Perpetuals(Capestock)							**163 909**
TR30	10.00%	31-Jan-78	-	-	MONTHLY	INDEFINITE	2 800 000
TR31	9.75%	10-Apr-80	-	-	MONTHLY	INDEFINITE	17 670 000
TR32	10.00%	31-Jan-78	-	-	MONTHLY	INDEFINITE	5 700 000
Total Perpetuals(Former Authorities)							**26 170 000**
Retail Bonds	VARIABLE	24-May-04	-	-	VARIOUS	VARIOUS	9 691 762 040
TOTAL BOND PORTFOLIO							**1 195 978 049 609**

** The R157, R186, R2048 and I2050 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.*

*** Inflation-linked bonds have been revalued using the relevant "reference CPI".*