# SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 MAY 2011



| BOND CODE | COUPON RATE | INITIAL ISSUE DATE | INITIAL ISSUE PRICE RAND% | INITIAL AMOUNT ISSUED | INTEREST DATE(S) (DDMM) | REDEMPTION DATE | NOMINAL AMOUNT R |
|---|---|---|---|---|---|---|---|
| R155P | 13.00% | 30-Jun-02 | | 333 333 600 | 28/02 & 31/08 | 31-Aug-11 | 333 333 600 |
| R155 | 13.00% | 30-Sep-07 | | 11 578 140 | 28/02 & 31/08 | 31-Aug-11 | 12 607 596 916 |
| R205 | VARIABLE | 6-Jul-05 | 100.004% | 400 000 000 | 31/03 & 30/06 30/09 & 31/12 | 31-Mar-12 | 7 804 998 414 |
| **Total 2011/12** | | | | | | | **20 745 928 930** |
| R189** | 6.25% | 20-Mar-00 | 97.830% | 495 000 000 | 31/03 & 30/09 | 31-Mar-13 | 33 924 371 440 |
| **Total 2012/13** | | | | | | | **33 924 371 440** |
| R179 | 10.00% | 21-Apr-94 | 76.140% | 1 225 000 000 | 01/02 & 01/08 | 1-Aug-13 | 60 000 000 |
| Z006 | 0.00% | 1-Sep-93 | 68.610% | 30 000 000 | 28/02 & 31/08 | 31-Aug-13 | 30 000 000 |
| Z009 | 0.00% | 8-Dec-93 | 9.470% | 8 917 688 | 31/05 & 30/11 | 30-Nov-13 | 8 917 688 |
| R206 | 7.50% | 15-Aug-05 | 98.099% | 250 000 000 | 15/01 & 15/07 | 15-Jan-14 | 30 008 204 006 |
| Z018 | 0.00% | 21-Apr-94 | 7.590% | 6 800 000 | 31/03 & 30/09 | 31-Mar-14 | 6 800 000 |
| **Total 2013/14** | | | | | | | **30 113 921 694** |
| Z019 | 0.00% | 21-Apr-94 | 7.420% | 25 000 000 | 30/06 & 31/12 | 30-Jun-14 | 25 000 000 |
| R157* | 13.50% | 24-Oct-91 | 77.290% | 33 333 333 | 15/03 & 15/09 | 15-Sep-14 | 20 529 179 585 |
| R009P | 13.50% | 28-Feb-02 | | 723 333 600 | 15/03 & 15/09 | 15-Sep-14 | 760 000 000 |
| Z025 | 0.00% | 18-May-94 | 7.520% | 32 620 000 | 30/05 & 30/11 | 30-Nov-14 | 32 620 000 |
| R201 | 8.75% | 27-May-03 | 93.889% | 600 000 000 | 21/06 & 21/12 | 21-Dec-14 | 39 020 954 842 |
| **Total 2014/15** | | | | | | | **60 367 754 427** |
| Z014 | 0.00% | 14-Mar-94 | 7.400% | 2 300 000 | 30/06 & 31/12 | 30-Jun-15 | 152 300 000 |
| Z071 | 0.00% | 14-Sep-95 | 5.070% | 250 000 000 | 01/01 & 01/07 | 1-Jul-15 | 500 000 000 |
| R157* | 13.50% | 24-Oct-91 | 77.290% | 33 333 333 | 15/03 & 15/09 | 15-Sep-15 | 20 529 179 585 |
| R158P | 13.50% | 28-Feb-02 | | 723 333 600 | 15/03 & 15/09 | 15-Sep-15 | 760 000 000 |
| Z020 | 0.00% | 19-Apr-94 | 6.400% | 52 877 914 | 19/04 & 19/10 | 19-Oct-15 | 77 877 914 |
| **Total 2015/16** | | | | | | | **22 019 357 499** |
| R157* | 13.50% | 24-Oct-91 | 77.290% | 33 333 333 | 15/03 & 15/09 | 15-Sep-16 | 20 529 179 585 |
| R159P | 13.50% | 28-Feb-02 | | 723 333 600 | 15/03 & 15/09 | 15-Sep-16 | 760 000 000 |
| R211** | 2.50% | 9-Jun-10 | 98.318% | 555 000 000 | 31/01 & 31/07 | 31-Jan-17 | 17 994 217 157 |
| **Total 2016/17** | | | | | | | **39 283 396 742** |
| R203 | 8.25% | 7-May-04 | 87.622% | 350 000 000 | 15/03 & 15/09 | 15-Sep-17 | 65 324 933 836 |
| **Total 2017/18** | | | | | | | **65 324 933 836** |
| R204 | 8.00% | 13-Aug-04 | 85.953% | 200 000 000 | 21/06 & 21/12 | 21-Dec-18 | 67 114 000 000 |
| **Total 2018/19** | | | | | | | **67 114 000 000** |
| Z083 | 0.00% | 18-Apr-96 | 3.170% | 150 000 000 | 30/03 & 30/09 | 30-Sep-19 | 150 000 000 |
| R207 | 7.25% | 20-Jun-05 | 93.470% | 250 000 000 | 15/01 & 15/07 | 15-Jan-20 | 75 277 603 937 |
| **Total 2019/20** | | | | | | | **75 427 603 937** |
| R208 | 6.75% | 1-Sep-06 | 84.737% | 250 000 000 | 31/03 & 30/09 | 31-Mar-21 | 68 003 175 498 |
| **Total 2020/21** | | | | | | | **68 003 175 498** |
| R212** | 2.75% | 17-Jun-10 | 97.569% | 350 000 000 | 31/01 & 31/07 | 31-Jan-22 | 11 461 490 988 |
| **Total 2021/22** | | | | | | | **11 461 490 988** |
| R197** | 5.50% | 30-May-01 | 97.051% | 400 000 000 | 07/06 & 07/12 | 7-Dec-23 | 58 335 722 628 |
| **Total 2023/24** | | | | | | | **58 335 722 628** |
| R186* | 10.50% | 22-May-98 | 78.230% | 333 333 333 | 21/06 & 21/12 | 21-Dec-25 | 28 661 234 486 |
| R010P | 10.50% | 31-Oct-02 | | 100 000 000 | 21/06 & 21/12 | 21-Dec-25 | 100 000 000 |
| **Total 2025/26** | | | | | | | **28 761 234 486** |
| R186* | 10.50% | 22-May-98 | 78.230% | 333 333 333 | 21/06 & 21/12 | 21-Dec-26 | 28 661 234 486 |
| R187P | 10.50% | 31-Oct-02 | | 100 000 000 | 21/06 & 21/12 | 21-Dec-26 | 100 000 000 |
| **Total 2026/27** | | | | | | | **28 761 234 486** |
| R186* | 10.50% | 22-May-98 | 78.230% | 333 333 334 | 21/06 & 21/12 | 21-Dec-27 | 28 661 234 486 |
| R188P | 10.50% | 31-Oct-02 | | 100 000 000 | 21/06 & 21/12 | 21-Dec-27 | 100 000 000 |
| R210** | 2.60% | 27-Sep-07 | 96.289% | 100 000 000 | 31/03 & 30/09 | 31-Mar-28 | 19 527 419 754 |
| **Total 2027/28** | | | | | | | **48 288 654 240** |

# SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 MAY 2011



| BOND CODE | COUPON RATE | INITIAL ISSUE DATE | INITIAL ISSUE PRICE RAND% | INITIAL AMOUNT ISSUED | INTEREST DATE(S) (DDMM) | REDEMPTION DATE | NOMINAL AMOUNT R |
|---|---|---|---|---|---|---|---|
| R213 | 7.00% | 28-May-10 | 80.922% | 300 000 000 | 28/02 & 31/08 | 28-Feb-31 | 13 035 000 000 |
| **Total 2030/31** | | | | | | | **13 035 000 000** |
| R202** | 3.45% | 15-Aug-03 | 91.206% | 220 000 000 | 07/06 & 07/12 | 7-Dec-33 | 35 520 200 504 |
| **Total 2033/34** | | | | | | | **35 520 200 504** |
| R209 | 6.25% | 21-Jul-06 | 77.846% | 300 000 000 | 31/03 & 30/09 | 31-Mar-36 | 43 785 552 145 |
| **Total 2035/36** | | | | | | | **43 785 552 145** |
| R214 | 6.50% | 4-Jun-10 | 75.517% | 400 000 000 | 28/02 & 31/08 | 28-Feb-41 | 9 245 000 000 |
| **Total 2040/41** | | | | | | | **9 245 000 000** |
| R001 | 4.50% | 1-Dec-86 | - | - | 01/01 & 01/07 | INDEFINITE | 31 930 |
| R002 | 5.00% | 1-Dec-86 | - | - | 15/04 & 15/10 | INDEFINITE | 131 979 |
| **Total Perpetuals(Capestock)** | | | | | | | **163 909** |
| TR30 | 10.00% | 31-Jan-78 | - | - | MONTHLY | INDEFINITE | 2 800 000 |
| TR31 | 9.75% | 10-Apr-80 | - | - | MONTHLY | INDEFINITE | 17 670 000 |
| TR32 | 10.00% | 31-Jan-78 | - | - | MONTHLY | INDEFINITE | 5 700 000 |
| **Total Perpetuals(Former Authorities)** | | | | | | | **26 170 000** |
| Retail Bonds | VARIABLE | 24-May-04 | - | - | VARIOUS | VARIOUS | 9 690 770 463 |
| **TOTAL BOND PORTFOLIO** | | | | | | | **769 235 637 852** |

** The R157 and R186 bonds each have three maturity dates on which one third of the outstanding amount of the bond redeems.*
*** Inflation-linked bonds have been revalued using the relevant "reference CPI".*